

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/12/2018		
To : Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer CITIC Date Submitted 02/01	Resources Holdings /2019	Limited	
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : 1205 Desc	eription:	CITIC Re	sources
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th 10,000,000,000	0.05	500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.05	500,000,000.00
(2) Stock code : N/A Desc	ription :	N//	Α
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
Stock code : N/A Descript	No. of other classes of shares	Par value <i>(State</i>	Authorised share capital
Stock code : N/A Descript Balance at close of preceding month _	No. of other classes of shares	Par value (State currency)	Authorised share capital
	No. of other classes of shares	Par value (State currency)	Authorised share capital
Balance at close of preceding month_	No. of other classes of shares	Par value (State currency)	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	7,857,727,149	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	7,857,727,149	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme during the month issued pursuant including SGM pursuant thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (HK\$)

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
						_
Subscription price EGM approval date (if applicable)						
		Total B	(Preferen	ary shares) nce shares) other class)	N/A N/A N/A	- -

Class and description	Currency amount outstandir	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	<u>—</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-			
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
<u>Z.</u>	 						
Stock code (if listed)		_					
Class of shares issuable (Note 1) Subscription price			<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_				
	_						
Stock code (if listed)				- · <u></u>			
Class of shares issuable (Note 1) Subscription price			_				
EGM approval date							
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)		_					-
Class of shares issuable (Note 1) Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, , ,				ary shares) ce shares) ther class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2.		
	7	
	7	
	7	
shares (Note 1)	7	
3.		
	7	
	1	
(/ /)	7	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)		•
(Curior sides)	14//1	•

Shares S	Ot	her Movements	in Issued Sha	are Capital					
Class of shares		Type of legue						shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
State State Currency State State State State Currency State State		1 ypc or 1330c			Class of shores				
Class of shares N/A N/A									
Class of shares State State Class of shares State Class of shares Clas	1.	Rights issue	At price :			(/ /)		
Class of shares State Issue and allotment (/ /)					EGM approval date:	(/ /)		
State State Currency Issue and allotment (/ /)					(dd/mm/yyyy)			N/A	N/A
State State Currency Issue and allotment (/ /)									
2. Open offer									
Class of shares	2.	Open offer	At price :		Issue and allotment	(/ /)		
Class of shares Class of shares State State Currency Issue and allotment (/ /) (dd/mm/yyyy) N/A N N N N N N N N N					EGM approval date:	(/ /)		
issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)									
3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) N/A N N/A N Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				State		(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing	At price :		date : (dd/mm/yyyy)		,		
Class of shares issuable (Note 1) 4. Bonus issue Sometimes and allotment (/ /) the date : (dd/mm/yyyy)						(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
(aa/mm/yyyy)						(/ /)		
<u> N/A </u>					(dd/IIIII/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			•	issuable (Note 1)	, , ,	`		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/fiifi/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares	_	
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
	Total E. (Ordi		
	sha (Preference sha	res) N/A res) N/A	_
	(Other cl	· -	- -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1)	N/A
	,	(2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E	-	N/A
Total increase / (decrease) in other classes of sh	ares during the month (i.e. Total of A	A to	N/A
E): (These figures should be the same as the releva Capital").)	nnt figures under II above ("Movemen	nts in Issued S	hare

Remarks (if any):
Submitted by:Cha Johnathan Jen Wah
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.